

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 29, 2006

REGISTRATION NO.: 24963

BONDS ISSUED BY: Harrisburg R-VIII School District

AMOUNT OF ISSUE: \$1,400,000.00

COUNTY: of Boone

DATE OF ISSUE: June 29, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for construction, equipping, and furnishing to complete Phase III of the high school in order to minimize busing of students between buildings; to complete other remodeling and repair improvements to the existing facilities of the District

Rate of Interest	Amount	Maturity
3.900 %	\$ 50,000.00	03/01/2013
4.000 %	50,000.00	03/01/2014
4.050 %	100,000.00	03/01/2015
4.100 %	100,000.00	03/01/2016
4.150 %	150,000.00	03/01/2017
4.200 %	150,000.00	03/01/2018
4.250 %	200,000.00	03/01/2019
4.300 %	200,000.00	03/01/2020
4.350 %	200,000.00	03/01/2021
4.400 %	200,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,381,800.00

INTEREST RATE: 4.3893%

ASSESSED VALUATION: \$28,922,387

INDEBTEDNESS: (Including this issue) \$3,945,000

NOTICE OF ELECTION: Published two newspapers March 25 and April 1, 2006, one newspaper March 22 and 29, 2006 and one newspaper March 22 and April 2, 2006

DATE OF ELECTION: April 4, 2006

ELECTION RESULTS: Yes...566 No...161

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable